

For Immediate Release

Raymond James Dover Merges with Berlin and Millersburg Offices to expand services, capabilities and reach.

Larry Cavalena, Registered Principal of Raymond James Financial Services, Inc. in Dover, Ohio announced today that his office has merged with two other Raymond James offices located in Berlin and Millersburg, Ohio to create a single financial services group that is, according to Mr. Cavalena, “not only bigger but better in several important ways”.

“At our Millersburg office, for example, Ken Bromund and John Byler are both Certified Public Accountants in addition to being Registered Investment Advisor Representatives. Their ability to combine the disciplines of accounting with the insights of financial planning make them uniquely qualified to serve the needs of their growing client base, especially the needs of people who own and manage family businesses.

“These needs include strategies to reduce personal, corporate and estate taxes, investment management to secure retirement income, employee profit sharing and retention plans, key person insurance and ownership succession plans, as well as estate planning and trust management.

“David Christner, the Registered Principal at our Berlin Office, is trained and highly experienced in all aspects of financial planning, including retirement, estates, taxes and insurance. He takes great pride in having grown up in Holmes County and becoming fluent in the Pennsylvania German spoken by his Mennonite and Amish neighbors.

“Together, Ken Bromund, John Byler and David Christner bring over 48 years of experience to our new organization and bring our total financial services experience to over 130 years,” Cavalena said. “I know of no other group of investment professionals who can offer more experience, more know how and offer a broader range of services. Plus, we are equipped with research and financial reporting technology that is second to none.

This is not only a merger of people and offices, but also a merger of like minds and values,” Cavalena commented. “We all believe in making the client’s interests as our first priority maintaining the highest standards of integrity. And we all share the same conservative philosophy when it comes to managing investments, which simply stated means “Guarding Your Capital, Growing Your Wealth.”

The Dover, Ohio office of Raymond James was founded by Cavalena in 1985. Since that time, it has grown to serve clients in 21 states, 12 foreign countries and counties all over the state of Ohio. The new combined organization will employ 12 people at three offices in Tuscarawas and Holmes Counties. Interested parties can obtain additional information by visiting www.raymondjamesohio.com, or by calling 1-800-837-7276.